



Gifts in Wills and Donations

If you wish to support or thank a local community owned and managed organisation **Geegeelup Village**, please consider a donation or a gift in your Will.



... for all those who are still young at heart ...

Geegeelup Village Inc. Bridgetown WA

Gifts in Wills and Donations

Geegeelup Village is committed to providing the highest standards of care to our residents and is a community driven initiative which has served the Bridgetown community since 1979.

Making a donation or leaving a gift in your Will to Geegeelup, will acknowledge this contribution and will make a lasting difference to the facilities and quality of life at Geegeelup.

HOW WE OPERATE

Geegeelup Village Inc. is a not-for-profit incorporated and registered charity, and is directed by a volunteer board which meets monthly.



Geegeelup's daily business is operated by a small and dedicated management team. With limited funding derived from government sources, we rely on the generosity of our supporters to help us continue providing and enhancing the quality of life for our residents and our facilities.

Our services include: a new 34 bed Aged Care Facility with 4 rooms having to capacity to be secure; 36 Lease for Life 1, 2 and 3 bedroom Units and Houses; plus 12 rental properties for over 55's.

HOW YOU CAN LEAVE A GIFT IN YOUR WILL

There are a number of different ways you can support and remember Geegeelup in your will, depending on your circumstances.

By leaving :

★ **A fixed sum of money, also known as Pecuniary Bequest**

This is when you leave an exact sum of money to Geegeelup, determined at the time your Will is drawn up. (Note that the value of this bequest will decrease over time with inflation)

★ **A specific gift**

You may wish to leave Geegeelup a particular item (known as a Specific Bequest), which could, if appropriate, be sold to support our work. This could be any property, an item of value such as real estate, art, or a jewellery item.

★ **A share of your estate - also known as a Residuary Bequest**

The residue of your estate is what remains of the estate once all your other gifts, and charges have been paid. A Residuary Bequest could also be a nominated percentage or the whole of the residue of your estate.

MAKING OR UPDATING YOUR WILL

Wills can be complex and you need to ensure that the Will is properly signed and witnessed in order for it to be effective.

We cannot provide you with legal advice, so please consider seeking independent advice. Many people consult a solicitor to assist them in the preparation of their will.

If you already have a Will made out, and wish to include Geegeelup in your Will, your Will needs to be replaced or amended by a short supplementary addition - or "codicil", to modify it.

The preparation and completion of the codicil must also comply with the same legal formalities as the Will.

We have set out below some suggested wordings for leaving a gift in your Will

SUGGESTED WORDINGS FOR WILLS

★ **For a PECUNIARY BEQUEST :-**

"I give, Geegeelup Village Inc. of Bridgetown, Western Australia, the sum of \$[...], and declare that the receipt of the Treasurer for the time being of Geegeelup Village Inc. shall be a good and sufficient discharge to my Executors /Trustees for this gift."

★ **For a SPECIFIC BEQUEST :-**

"I give, Geegeelup Village Inc. of Bridgetown, Western Australia, the following item/s [.....] and declare that the receipt of the Treasurer for the time being of Geegeelup Village Inc. shall be a good and sufficient discharge to my Executors/Trustees for this gift"

★ **For a RESIDUARY BEQUEST :-**

(a) If you wish to leave the whole of your residuary estate :-

"I give, Geegeelup Village Inc. of Bridgetown, Western Australia, the residue of my estate, and declare that the receipt of the Treasurer for the time being of Geegeelup Village Inc. shall be a good and sufficient discharge to my Executors / Trustees for this gift."

(b) If you wish to leave a percentage of your residuary estate :-

"I give Geegeelup Village Inc. of Bridgetown, Western Australia [...] percent of the residue of my estate and declare that the receipt of the Treasurer for the time being of Geegeelup Village Inc. shall be a good and sufficient discharge to my Executors/Trustees for this gift ".

... for all those who are still young at heart ...

DONATIONS

A Donation Form is attached if you wish to make a simple donation to Geegeelup.

NOTIFY YOUR BEQUEST

We would love to hear from you if you have chosen to include Geegeelup in your will - but you don't have to tell us. If you do choose to let us know, we'd just like to thank you and ensure we fully understand your wishes.

Please complete the attached Notification form and forward it to the Treasurer at Geegeelup to tell us about a bequest, or if you have any questions about making a bequest.

We believe that it is important to talk to family and loved ones about your will to help ensure your final wishes are carried out. Let them know that a lasting gift to Geegeelup is important to you and advise any executors or trustees of your wishes.

All information received by Geegeelup will be treated in the strictest confidence and we will of course respect your wishes if you choose to remain anonymous.

We also appreciate that your circumstances can always change, and we will respect your decision to alter your will at any time.

CONTACT

You can also contact the Treasurer of Geegeelup Village Inc. if you have any questions about including a gift to Geegeelup in your will, or making a donation.

Leave a message through **08 9761 1366** and the Treasurer will return your call... OR **email: Treasurer@geegeelup.com.au**

... for all those who are still young at heart ...



Morning tea on a patio

The older units



The new units



A resident at home



Melbourne Cup
anticipation

