

# Gifts in Wills and Donations

If you wish to support or thank a local community owned and managed organisation

Geegeelup Village,

please consider a donation or a gift in your Will.



# Geegeelup Village Inc. Bridgetown WA

# Gifts in Wills and Donations

Geegeelup Village is committed to providing the highest standards of care to our residents and is a community driven initiative which has served the Bridgetown community since 1979.

Making a donation or leaving a gift in your Will to Geegeelup, will make a difference to the facility and quality of life for our cherished senior residents at Geegeelup.

#### **HOW WE OPERATE**



Geegeelup Village Inc. is a not-for-profit incorporated and registered charity and is directed by a volunteer board which meets monthly.

Geegeelup's daily business is operated by a small and dedicated management team. With limited funding derived from government sources, we rely on the generosity of our supporters to help us continue providing and enhancing the quality of life for our residents and our facilities.

Our services include: a 32 bed Aged Care Facility; 42 Lease for Life 1-, 2- and 3-bedroom Units and Houses; plus 10 rental properties for over 55's.

#### HOW YOU CAN LEAVE A GIFT IN YOUR WILL

There are a few different ways you can support and remember Geegeelup in your will, depending on your circumstances.

#### By donating:

# A fixed sum of money, also known as Pecuniary Bequest

This is when you leave an exact sum of money to Geegeelup, determined at the time your Will is drawn up. (Note that the value of this bequest will decrease over time with inflation)

### A specific gift

You may wish to leave Geegeelup a particular item (known as a Specific Bequest), which could, if appropriate, be sold to support our work. This could be any property, an item of value such as real estate, art, or a jewellery item.

## • A share of your estate - also known as a Residuary Bequest

The residue of your estate is what remains of the estate once all your other gifts, and charges have been paid. A Residuary Bequest could also be a nominated percentage or the whole of the residue of your estate.

# MAKING OR UPDATING YOUR WILL

Wills can be complex, and you need to ensure that the Will is properly signed and witnessed for it to be effective.

We cannot provide you with legal advice, so please consider seeking independent advice. Many people consult a solicitor to assist them in the preparation of their will.

# NOTIFY YOUR BEQUEST

We would love to hear from you if you have chosen to include Geegeelup in your will - but you don't have to tell us. If you do choose to let us know, we'd just like to thank you and ensure we fully understand your wishes.

If you have any questions about making a bequest, please speak to our finance department.

We believe that it is important to talk to family and loved ones about your will to help ensure your final wishes are carried out. Let them know that a lasting gift to Geegeelup is important to you and advise any executors or trustees of your wishes.

All information received by Geegeelup will be treated with confidentiality and we will of course respect your wishes if you choose to remain anonymous.

We also appreciate that your circumstances can always change, and we will respect your decision to alter your will at any time.

#### CONTACT

You can contact the Finance Department if you have any questions about including a gift to Geegeelup in your will or want to make a donation.

Leave a message through **08 9761 1366** and someone will return your call.

Or email: Finance@geegeelup.com.au



Morning tea on a patio



The older units



A resident at home



The new units



Melbourne Cup anticipation